

General Sales Tax Deduction Income Worksheet

fillable (for use with [IRS Sales Tax Calculator](#))

Name: _____

Tax Year: _____

Family Size¹: _____

Zip Code: _____

Record result from IRS Calculator here

Local Tax Rate (%): _____

Total Sales Tax (\$ to enter in TaxSlayer at override): _____

State Tax Rate (%): _____

Income Description	Source	Amount
ADD Adjusted Gross Income	Form 1040, Line 11	+
ADD Tax-exempt Interest	Form 1040, Line 2a	+
SUBTRACT Taxable IRA/Pension Distributions	Form 1040, Line 4b ³	-
ADD Total IRA Distributions ²	Form 1040, Line 4a	+
SUBTRACT Taxable Pension Distributions	Form 1040, Line 5b ³	-
ADD Total Pension Distributions ²	Form 1040, Line 5a	+
SUBTRACT Taxable Social Security Benefits	Form 1040, Line 6b	-
ADD Total Social Security Benefits	Form 1040, Line 6a	+
ADD Nontaxable Medicaid Waiver Payments	Form W-2 or 1099-MISC	+
ADD Nontaxable Combat Pay	Form W-2	+
ADD Child Support and Nontaxable Alimony	Taxpayer	+
ADD Workers Compensation Payments	Taxpayer	+
ADD Disability Insurance Payments	Taxpayer	+
ADD Veterans Benefits (VA not DFAS)	Taxpayer	+
ADD Public Assistance Payments	Taxpayer	+
ADD Insurance Proceeds (Life, Accident, etc.)	Taxpayer	+
ADD Cash Gifts and Inheritances	Taxpayer	+
ADD Residential Rental (less than 15 days)	Taxpayer	+
ADD Prior Year Nontaxable Tax Refunds	Prior Year Form 1040	+
ADD Supplemental Social Security Benefits	Taxpayer	+
ADD Any Other Nontaxable Income ⁴	Taxpayer	+
Income for IRS Sales Tax Calculator		=

1. Family size refers to the number of dependents plus taxpayer, and spouse if you are filing a joint return
2. Do not include rollovers
3. Skip this and next entry if 1040 line in TaxSlayer is blank as there is no nontaxable distribution
4. See Publication 4012, Page D-4, Table B for additional examples of non-taxable income.

Sales Tax on Specified Large Item Purchases	Source	Tax
Motor Vehicle (including RVs, ATVs etc.)	Taxpayer	+
Watercraft or Aircraft	Taxpayer	+
Building Materials for home construction or remodel (if identified separately)	Taxpayer	+
House (if general sales tax applies)	Taxpayer	+
Total Sales Tax on Large Item Purchases		=